



CORLEY W. THOMAS

Director, Operations

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FUNCTION AND SPECIALIZATION

Mr. Thomas is a director with HDH Advisors and specializes in providing business valuation consulting and transaction support services.

INDUSTRY EXPERIENCE

- Healthcare
- Business Services
- Software and Technology
- Consumer Products
- Construction
- Manufacturing

EDUCATION & CERTIFICATIONS

- B.S. in Economics with a Concentration in Finance, College of Charleston
- M.B.A., University of Georgia, Terry College of Business

PROFESSIONAL EXPERIENCE AND BACKGROUND

Corley's experience focuses in providing a wide variety of valuation and transaction support consulting services for purposes of financial reporting; income tax planning; contemplated mergers and acquisitions; and general business planning. He has significant experience in performing equity and enterprise valuations, debt valuations, and complex deal structure consulting. His transaction consulting engagements include, but are not limited to, financial and operational due diligence; feasibility studies; transaction structure design and consulting; and negotiations. Through his career, Corley has worked with businesses throughout the U.S. and abroad in regions of Europe, Asia, and Central America ranging from start-up operators to those reporting over \$1 billion in revenue.

In addition to client-facing responsibilities, Corley serves as the Company's Director of Operations, overseeing internal initiatives and firm growth strategies.

REPRESENTATIVE ASSIGNMENTS AND ENGAGEMENT WORK

- Director responsible for all private-equity portfolio valuation consulting engagements firm-wide with funds located throughout the Southeast and New York.
- Project lead on multi-national transaction consulting engagement with purchase price in excess of \$250 million; responsible for coordination of deal pricing, structuring, feasibility analysis, and operational due diligence.
- Performed valuation services relating to a key-employee equity incentive plan during an IPO preparation period.
- Provided consulting and valuation services relating to the merger of five (5) operating entities with headquarters located across the U.S.
- Led valuation and deal structure consulting for a client simultaneously addressing a management buyout plan and merger with another competitive industry participant.
- Performed personal goodwill valuation services relating to a roll-up of nine (9) healthcare providers throughout the Southeast.